ATTACHMENT D

. LETTER OF CREDIT, FINANCIAL STATEMENTS AND RATING AGENCY REPORT OF FINANCIAL INSTITUTION PROVIDING LETTER OF CREDIT

MEMBER OF THE ABN AMRO GROUP MEMBER OF THE AB

ABN AMRO PLAZA

540 W. MADISON - 26TH FLOOR

CHICAGO, IL 60661

TELEPHONE: 312-904-8462 TELEFAX: 312-904-6303 SWIFT: MICHUS33

JANUARY 16, 2008

BENEFICIARIES:
COMMON WEALTH EDISON, INC., 440 S. LASALLE ST., SUITE 3300, CHICAGO, IL 60605 AND
CENTRAL ILLINOIS LIGHT COMPANY DBA AMERENCILCO, 1901 CHOUTEAU, ST., LOUIS, MO 63103, MAIL CODE: 333, ATTN: PATRICK EYNON AND ILLINOIS POWER COMPANY DBA AMERENIP 1901 CHOUTEAU, ST. LOUIS, MO 63103, MAIL CODE: 333 ATTN: PATRICK EYNON AND CENTRAL ILLINOIS PUBLIC SERVICE COMPANY DBA AMERENCIPS 1901 CHOUTEAU, ST. LOUIS, MO 63103, MAIL CODE: 333 ATTN: PATRICK EYNON

APPLICANT:
ENERGY INTERNATIONAL POWER MARKETING
DBA POWERONE CORPORATION
6840 N. HAGGERTY ROAD
CANTON, MI 48187

STANDBY LETTER OF CREDIT NUMBER: \$456945

AMDUNT: USD 261,921.60
(TWO HUNDRED SIXTY ONE THOUSAND NINE HUNDRED TWENTY ONE AND 60/100 UNITED STATES DOLLARS)

DATE OF EXPIRY: JANUARY 08, 2009 PLACE OF EXPIRY: DUR COUNTERS

1 INTRODUCTION

ISSUER HEREBY ESTABLISHES AN IRREVOCABLE LETTER OF CREDIT IN FAVOR OF THE ABOVE NAMED BENEFICIARIES FOR THE ACCOUNT OF ENERGY INTERNATIONAL POWER MARKETING CORPORATION DBA POWEROME CORPORATION, 6840 N. HAGGERTY ROAD, CANTON, MI 48187 FOR THE AMOUNT OF TWO HUNDRED SIXTY ONE THOUSAND NINE HUNDRED TWENTY ONE AND 60/100 UNITED STATES DOLLARS (\$261,921.60) AND VALID UNTIL JANUARY 8, 2009, WHICH WE ARE INFORMED COVERS SERVICE TRANSACTIONS THAT OCCUR DURING THE VALIDITY OF THIS LETTER OF CREDIT.

C. DRAWING CERTIFICATES
THE FUNDS PROVIDED BY THIS IRREVOCABLE LETTER OF CREDIT ARE
AVAILABLE TO THE BENEFICIARIES UPON PRESENTATION OF A DRAWING
CERTIFICATE IN THE FORM ATTACHED HERETO SIGNED BY ONES
PURPORTING TO BE EXECUTIVE DIRECTORS OR DESIGNATED

REPRESENTATIVES OF THE BENEFICIARIES.

WE HEREBY AGREE THAT THIS IRREVOCABLE LETTER OF CREDIT WILL BE DULY HONORED UPON PRESENTATION AND DELIVERY OF THE DRAWING CERTIFICATE, IF PRESENTED PRIOR TO OR WITHIN 90 DAYS OF THE EXPIRATION OF THIS IRREVOCABLE LETTER OF CREDIT, WITHIN 3

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BUSINESS DAYS AFTER RECEIPT OF WRITTEN DEMAND FROM THE BENEFICIARY, IN COMPLIANCE WITH THE TERMS AND CONDITIONS OF THE LETTER OF CREDIT WE SHALL DISBURSE THE FUNDS TO THE BENEFICIARY(IES) IN ACCORDANCE WITH THE INSTRUCTIONS.

- 3. PARTIAL DRAWING PARTIAL DRAWING OF FUNDS SHALL BE PERMITTED UNDER THIS IRREVOCABLE LETTER OF GREDIT.
- 4. NON-TRANSFERABILITY THIS IRREVOCABLE LETTER OF CREDIT IS NOT TRANSFERABLE.
- BANKING FEES ALL BANKING FEES ARE FOR THE ACCOUNT OF ENERGY INTERNATIONAL POWER MARKETING CORPORATION DEA POWERONE CORPORATION.
- UNIFORM CUSTOMS AND PRACTICE THIS IRREVOCABLE LETTER OF CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDITS 2007 REVISION INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NUMBER 600 ARTICLE 5 OF THE UNIFORM COMMERCIAL CODE AS TO MATTERS NOT INCONSISTENT WITH THE UNIFORM CUSTOMS AND PRACTICES AND THE LAWS OF THE STATE OF ILLINOIS.
- APPROVED BANK THE BANK WARRANTS THAT IT MEETS THE FOLLOWING REQUIREMENTS.
- A. THE BANK IS INSURED BY THE FEDERAL DEPOSIT INSURANCE CORPORATION AND MEETS THE MINIMUM REGULATORY REQUIREMENTS OF THE INSURING AGENCY CORPORATION.
- THE BANK HAS A RATING OF A+ OR BETTER FROM THE STANDARD POOR'S.

LASALLE HANK MIDWEST N. A.

AUTHORIZED SIGNATURE

NAME: SMITTPA

TITLE: AVP DATE:

TAN.16 2008

AUTHORIZED SIGNATURE NAME: Kose M. Taylor

TITLE: Associate

DATE:

MEMBER OF THE ABN AMRO GROUP MEMBER OF THE AB

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CHICAGO, IL 60661 SUBJECT IRREVOCABLE LETTE	R OF CREDIT REFERENCE NUMBER 5456946	
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Good Faith Estimate

Applicant's good faith estimate of its expected maximum megawatts to be scheduled is 3 megawatts. Based on the Commission's January 24, 2007 Final Order, average price of \$60.63 per MWH order in Docket No. 07-0071. As shown in the calculations below, the obligation will be covered by a letter of credit issued by LaSalle Bank.

Calculation:

Max MW's	4.00
Factor of 1080	1,080
Market value pricing per order ICC 07-0771	\$60.63
Total Value of Letter of Credit	\$261,921.60

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

Illinois Commerce Commission
On Its Own Motion

Published Price Index for Electricity pursuant to 83 III. Adm. Code 451

07-0071

ORDER

By the Commission:

In 83 III. Adm. Code 451, "Certification of Alternative Retail Electric Suppliers", the Illinois Commerce Commission ("Commission") has established certain financial qualifications for applicants seeking to provide alternative retail electric service. Subparts B, C, and D each contain similar requirements for those applicants subject to the respective Subpart. The language in Section 451.110(a)(4), pertaining to one criterion that an applicant possesses sufficient financial capabilities, is repeated in Section 451.220(a)(4) and Section 451.320(a)(4), and reads as follows:

The applicant certifies that it will offer to reimburse its Illinois retail customers for the additional costs those customers incur to acquire electric energy as a result of the applicant's failure to comply with a contractual obligation to supply such energy. The applicant's prospective obligation to reimburse Illinois retail customers shall be covered by an unconditional guarantee. payment bond, or letter of credit. Any dollar limitation on the unconditional quarantee, payment bond, or letter of credit shall equal not less than the product of 1080 times an estimate of the maximum number of megawatts [Section 451.320(a)(4) writes "MW" instead of "megawatts"] the applicant expects to schedule over the next twelve months times the average of the 45 highest daily market prices of electric energy traded during the previous year. Each January, the Commission shall choose a published price index for electricity for use in this subsection (a)(4). The daily market price of electric energy shall equal the published price index for electricity traded in Illinois, except, in the event that no price index for electricity traded in the State of Illinois is published, then the daily market price of electricity shall be determined by the use of a published price index for electricity traded at the nearest location to the State of Illinois. The unconditional guarantee, payment bond, or letter of credit shall be valid for a period of not less than one year.

In a Staff Report dated January 4, 2007, the Staff of the Energy Division of the Commission recommends that the Commission adopt the PJM Day-Ahead Locational

Marginal Prices ("LMPs") for the Northern Illinois Hub. PJM energy market data are available on the PJM web-site, by location, at an hourly level of detail.

Using the above-referenced data, Staff has computed daily averages of the 2006 hourly PJM Day-Ahead Locational Marginal Prices for the Northern Illinois Hub, and has sorted these daily averages to find the 45 highest values. The average of these 45 highest values, which Staff recommends using for purposes of 83 III. Adm. Code 451 during 2007, is \$60.63 per MWh.

The Commission is satisfied with the Staff analysis of prices and accepts the recommendations of the Staff Report.

The Commission, being fully advised in the premises, is of the opinion and finds that:

- (1) the Commission has jurisdiction over the subject matter of this proceeding;
- (2) the Staff Report dated January 4, 2007 should be made a part of the record of this proceeding;
- (3) the recitals of fact set forth in the prefatory portion of this order are supported by the record which consists of the Staff Report and are hereby adopted as findings of fact;
- (4) the index price proposed by Staff is reasonable and should be adopted.

IT IS THEREFORE ORDERED by the Illinois Commerce Commission that, pursuant to 83 III. Adm. Code 451.110(a)(4), 83 III. Adm. Code 451.220(a)(4); and 83 III. Adm. Code 451.320(a)(4), the index of \$60.63 per MWh is adopted for the purpose of setting the dollar amounts of any unconditional guarantee, payment bond, or letter of credit.

IT IS FURTHER ORDERED that the Staff Report dated January 4, 2007 is made a part of the record in this proceeding.

IT IS FURTHER ORDERED that a copy of this Order be served upon all parties to Docket 99-0614, each certificated alternative retail electric supplier, and the Attorney General of the State of Illinois.

IT IS FURTHER ORDERED that, subject to the provisions of Section 10-113 of the Public Utilities Act and 83 Ill. Adm. Code 200.880, this Order is final; it is not subject to the Administrative Review Law.

By Order of the Commission this 24th day of January, 2007.

(SIGNED) Charles E. Box

Chairman